

# InvestorDaily ASSET STRATEGY FORUM 2017

## AGENDA

9:15 AM

OPENING REMARKS FROM THE CHAIR

Speaker: **David Ho**, National Distribution Manager, ASX

### GLOBAL EQUITIES

9:20 AM

GLOBAL DIVERSIFICATION - YOU ARE DOING IT ALL WRONG

Speaker: **Theo Maas**, Portfolio Manager,  
Global SMA, Arnhem Investment Management

9:45 AM

GLOBAL INVESTING : (BUYING) MORE THAN MEGATRENDS

Speaker: **Andrew Macken**, Chief Investment Officer  
and Lead Portfolio Manager, Montgomery Global  
Investment Management

10:10 AM

A WORLD OF OPPORTUNITY

Speaker: **Nathan Bell**, Head of Research,  
Peters Macgregor Capital Management

10:35 AM MORNING BREAK

### AUSTRALIAN EQUITIES

11:05 AM

HUNTING FOR ALPHA

Speaker: **Andrew Mouchacca**, Co-founder and  
Portfolio Manager, Flinders Investment Partners

11:30 AM

VERTIUM ASSET MANAGEMENT - STRIVING TO DELIVER  
MORE INCOME WITH LESS RISK AND GREATER RETURNS

Speaker: **Jason Teh**, Chief Investment Officer,  
Vertium Asset Management

11:55 AM

AUSCAP ASSET MANAGEMENT - THE LONG AND THE  
SHORT OF IT

Speaker: **Jennifer Herbert**, Senior  
Distribution Manager, Auscap Asset Management

12:20 PM LUNCH

### FIXED INCOME

1:20 PM

BONDS - A PREMIUM OPPORTUNITY

Speaker: **Simon Michell**, Head of Intermediaries,  
FIIG Securities

### ALTERNATIVE INVESTMENTS

1:45 PM

ABSOLUTE RETURN INVESTING WITH A DIFFERENCE

Speaker: **Nick Selvaratnam**, Co-Founder, Portfolio Manager,  
Dalton Street Capital

2:10 PM AFTERNOON BREAK

### PROPERTY STRATEGIES

2:35 PM

HOW TO DELIVER MUCH NEEDED PROPERTY DIVERSIFICATION INTO THE  
WORLD'S FASTEST GROWING REGION

Speaker: **Corrine Ng**, Portfolio Manager, Asian Real Estate  
Securities, APN Property Group

3:00 PM

COMMERCIAL PROPERTY: OPTIONS OUTSIDE RESIDENTIAL

Speaker: **Hamish Wehl**, Head of Retail Funds Management,  
Cromwell Property Group

3:25 PM

CLOSING REMARKS

Speaker: **David Ho**, National Distribution Manager, ASX

3:30 PM CLOSE OF EVENT